

ELECTRIC PROCESS GAS HEATING

AN ENABLER OF FOSSIL-FREE DRI

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25 April 2025

SAFETY FIRST

Kanthal's objective is zero harm to our people, the environment we work in, our customers and our suppliers.



CONTENT

COMPANY BACKGROUND WHY ELECTRIFICATION? ELECTRIC PROCESS GAS HEATING

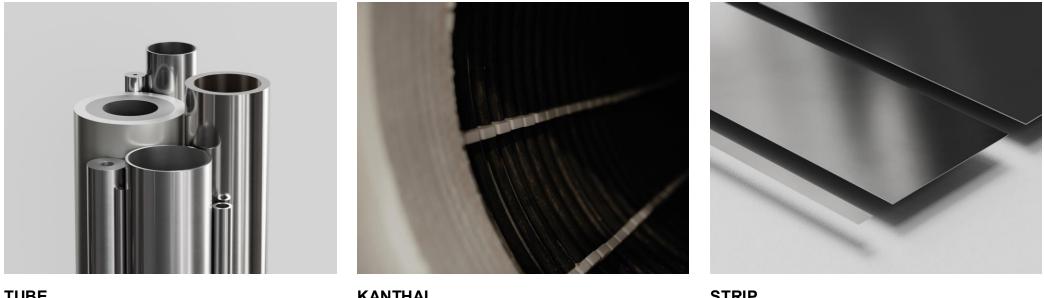


COMPANY BACKGROUND



KANTHAL – AN ALLEIMA COMPANY

Three divisions in a decentralized set-up, revenues 2023



TUBE 14,475 MSEK

KANTHAL 4,609 MSEK

STRIP 1,585 MSEK

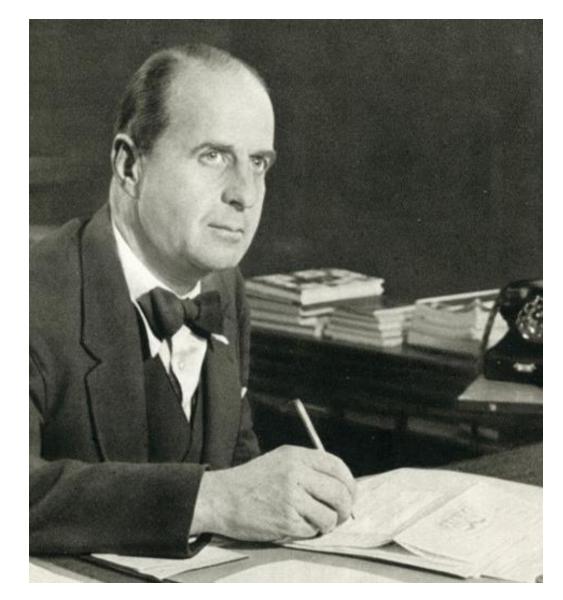




OVER 90 YEARS EXPERIENCE

- Pioneers in electric heating technology
- Hans von Kantzow invented the first FeCrAl alloy
- Founded Kanthal in 1931

KANTZOW+ HALLSTAHAMMAR= KANTHAL







KEY INDUSTRIES



Wherever you look, you'll find an application that was made possible by a Kanthal® product.





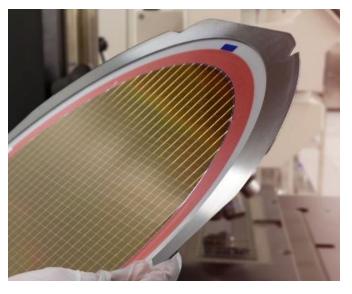
MATERIAL INNOVATIONS



KANTHAL® A Patented in 1931 Outperformed existing NiCr alloys No. 1 choice for home appliances and electric radiators



KANTHAL® SUPER Patented in 1956 The first commercial MoSi2 material Met need for high-quality resistance materials for high-temperature processes



KANTHAL® APM Patented in 1986 Powder-based alloy Great impact on production of silicon-based semiconductors

<mark>KANTHAL</mark>

PRODUCTS AND SOLUTIONS



Resistance materials and heating solutions

- From melt & powder to final product
- **Metallic materials**: Wires, strips, tubes and plates
- Heating elements: Metallic & ceramic
- Complete heating solutions

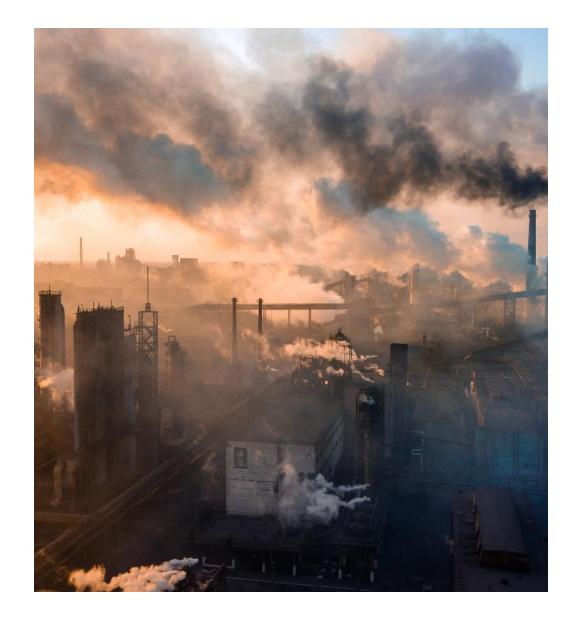


WHY ELECTRIFICATION?

KANTHAL[®]

INDUSTRIES ARE FACING CLIMATE CHALLENGES

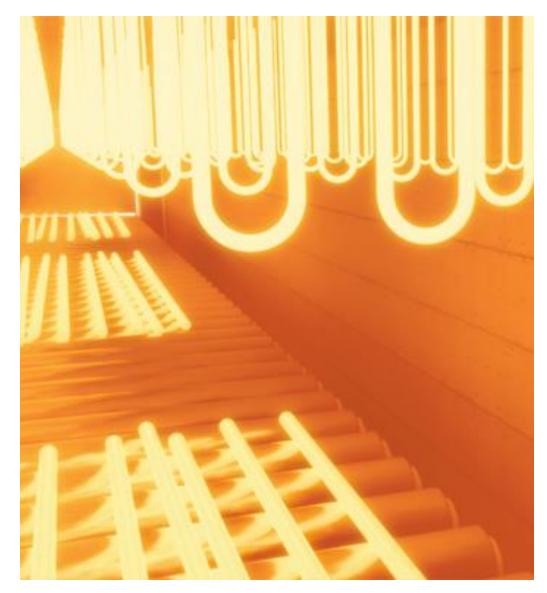
- Global policy and legislation
- Market and customer demands
- Higher cost of carbon credits
- Heating processes are energyintensive while central to production
- Lack of clean electricity



ELECTRIFICATION BENEFITS

Five key benefits of electric heating compared with fossil-based solutions:

- Up to 95% efficiency
- Excellent temperature control: ± 1°C
- Reduction of **CO2 emissions**, zero if renewable energy is used
- Elimination of thermal NOx and SOx emissions
- Safer and quieter production environment





ELECTRIFICATION POTENTIAL IN STEEL MAKING

Ironmaking		Steelmaking	
GAS HEATING	LADLE & TUNDISH HEATING	REHEATING	ANNEALING



ELECTRIC PROCESS GAS HEATING

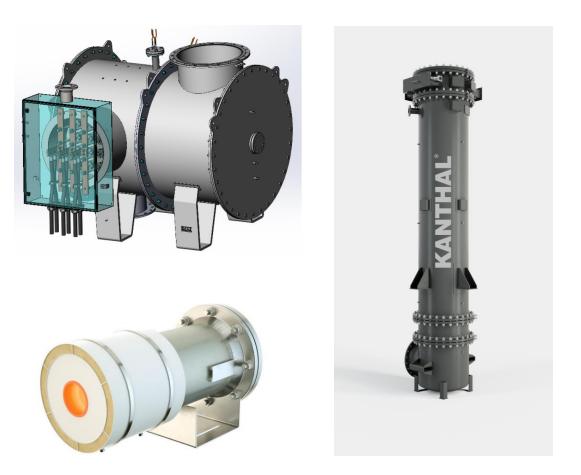
HIGH TEMPERATURE PROCESS GAS HEATING

- Introducing the Prothal® portfolio
- Revolutionizing process gas heating with sustainable electric solutions
- For diverse applications across industries such as iron & steel, cement, petrochemical, and gas-to-electric conversions
- Air and gas heating solutions under development



PROTHAL® PORTFOLIO

- Gas types: Hydrogen, BFG, COG, Nitrogen, Air, etc.
- Direct and indirect heating technologies
- ➤ High efficiency
- Outlet temperature up to 1,100°C
- Customized options for 100 kW-100's MW solutions
- Suitable for pressurized systems
- Low pressure drop
- High process controllability and uniform heat transfer





PROTHAL® TEST BENCH

The Prothal® test bench is a specialized facility designed to validate and support the development for electrical process gas heating.



- Technical summary:
 - 300 kW pilot-scale test bench
 - 3 heater system in the pressure vessel
 - **PED certified** with **ATEX certified** terminal enclosures
 - Pressurized H2 and N2 gas mixtures
 - Beyond 1000°C
 - Closed loop system.
- Validation and Support: Supporting product development and commercialization of the Prothal® portfolio and electrical process gas heating.
- **Application target**: Primarily for Direct Reduced Iron (DRI) but also for other applications (up stream steel making, calcination, petrochemical, etc).
- **Market Expansion**: The test bench acts as a door-opener to new emerging market segments and facilitates application development.
- **Performance**: Multiple successful customer trials conducted in 2024.

WE KNOW ELECTRIC HEATING TECHNOLOGY



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in PLEASE REACH OUT!